![gideon taylor]

GT eForms™ for PeopleSoft
Financials and Supply Chain Management

ORACLE
Validated Integration
PeopleSoft

> **GT eForms gives us the capability to rethink our business processes in ways that just make sense to our users, improve efficiency and, most importantly, data integrity. It makes for a compelling business case for administrators.**

Executive Director of Financial Systems
University of Maryland, Baltimore

Implementing GT eForms™ was a home run for our organization.

Wakefern Food Corporation

Native PeopleSoft Integration

As a PeopleTools-based bolt-on, GT eForms™ solutions are natively-integrated and easy to use. Leveraging your existing PeopleSoft security, infrastructure, and data, you control who can initiate and access which forms, and what data they can see under what conditions. Configuration-based integration with the PeopleSoft Approval Framework and Fluid Approvals provides full flexibility in defining even the most complex approval routings. Choose the Fluid user interface within GT eForms to deliver dynamic, mobile-enabled forms to any device, anywhere, anytime.

Whether it's requesting new account codes, submitting chartfield changes, or routing and editing invoices, GT eForms™ for PeopleSoft enables you to fully automate workflow-enabled finance transactions based on your unique requirements, helping you standardize processes, enforce business rules, and ensure data accuracy from start to finish.

Let GT eForms™ transform your manual processes into efficient, workflow- enabled, electronic forms. Empower your business analysts to create intelligent, intuitive electronic forms and self-service applications for corporate users, individual business units, and even external vendors.

- Create forms to automate account code requests and vendor changes with pre-population and defaulting, conditional approval routing, and automatic updates to PeopleSoft.

- Build easy-to-use, custom invoice processing that automatically populates vendor detail, enables user edits, validates data values, and conditionally displays prompt values based on business unit, department, company, or other criteria.

- Configure intuitive Fluid eForms that simplify complex processes for casual users.

GT eForms™ - The Fastest Way to Custom PeopleSoft Automation

GT eForms™ provides a powerful PeopleSoft-based framework and robust toolset for creating custom self-service applications and workflow-enabled electronic forms. Extensive configuration-based form functions empower business analysts to design and manage:

- Form appearance and layout
- Pre-population and defaulting of form data based on your organization's unique business rules
- Conditional business logic (e.g. which pages, segments, fields and valid values are displayed to which users under what conditions)
- Dynamic dependencies to determine prompt values for fields based on the data entered in preceding fields
- Approval workflow leveraging PeopleSoft's powerful Approval Framework

eForm Templates for PeopleSoft Financials and Supply Chain Management

Hundreds of self-service actions have been automated with GT eForms™ for PeopleSoft, including expense reporting and reimbursement, journal voucher transactions, chartfield creation and maintenance, and inventory adjustments. **Some of the templates available to GT eForms™ licensees include:**

Journal Voucher Empower users to quickly and easily request changes to distributions for AP transactions. Save time and ensure accuracy by e ciently capturing changes, apply rules and data validations, route for approvals, and automatically update PeopleSoft.
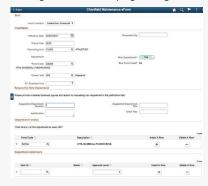
Chartfield Maintenance Streamline and simplify chartfield maintenance by giving department users the ability to request new chartfields and update or inactivate existing ones. Make it easy and accurate by prepopulating chartfield values, tracking approvals, and automatically updating PeopleSoft.

Expense Account Management Create and manage unique user expense accounts. Ensure accuracy by enforcing business rules, identifying items that are non-compliant, uploading receipts, and validating available funds prior to submission. Payment can be processed automatically via AP or payroll upon final approval.

Security Access Requests Easy and accurate way to give managers, administrators, and users the ability to request access to PeopleSoft and non-PeopleSoft systems. Conditional workflow automatically routes according to requested security, and systems automatically update upon final approval.

GT eForms™ Make it Easy!

Configuration-based page design …

…rule-based form logic …

…configurable workflow …

…and fully mobile-enabled!